



Aphiemi Corp
Business Consulting and Planning
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Attention: Green Coal International 01 (PTY) LTD
Solomon Segalo and Gershon Ben-Tovim, Company Officers
Address: 23 Constance, 30 Koos Prinsloo Street, The Orchards, Gauteng 0182

Date: January 29, 2023

Mr. Solomon Segalo and Mr. Gershon Ben-Tovim:

Please review the summary below of the timeline for funds to be processed, monetized, and released per your request.

1. We expect the first tranche to be processed, followed by the second tranche immediately, for a total of \$300 Million Dollars by Feb 3, 2023. If we here differently we will apprise you.
2. Once the funds are processed, the funds need to be monetized and this is a minimum 6-to-8-week process. During this time, documentation is provided by the processing bank and its attorney, to the Central Bank and World Bank for approval to release the funds for payment and distribution.
3. We recommend having multiple drawdowns for processing (2x weekly), so payments and distributions are more frequent.
4. The release of funds will be paid to paymaster, James Walker and distributed per the fee agreement in the contract.

We look forward to completing this process with you and building a long-lasting relationship for future endeavors.

With Regards,

Bruce R. Correnti
Director, Aphiemi Corp